



Information for use in preparing US/International tax return (Form 1040NR and 1040NREZ)

Name: Last First

US Mailing Address

City State Zip Code

Soc. Sec. # E-Mail Address

Phone # Cell #

Single: Yes/No If Married: Spouse Name SS# or ITID#

Taxpayer Date of Birth Spouse Date of Birth

Country of Citizenship Country Issued Passport

Passport # Current Visa Status Any Status Change: Y/N

List U.S. States where you had income:

How is U.S. income reported? Form W-2 Form 1042S Form 1099 Misc.

Did you have any non-U.S. income? Yes/No Have you filed a previous U.S. tax return? Yes/No

What Form What Year

Date you left the U.S. in 2011: Date you returned to U.S. 2011/12:

Taxpayer Signature: Date:

Optional Payment Method: VISA MASTERCARD DISCOVER AMEX

Card # Expiration Date:

CVV # Amt to be charged:

Tax Preparer: Darrell E. Geib Email: dgeib@clw-cpa.com