

## Manager Self-Service Approval Delegation Instructions

There are occasions when an approver will be unavailable to approve Oracle Manager Self Service transactions. The approver can delegate the approval function to another person. To do this:

1. Log onto Oracle: <u>www.rit.edu/myinfo</u> OR <u>https://mybiz.rit.edu</u> and select Vacation Rules hyperlink under the Worklist section on the home page

RIT Rochester Institute E-Busin	ess Suite				
Tracle Applications Home Page					
Worklist					
• • • • • • • • • • • • • • • • • • •					
From	Type	Subject	Sent	Due	Full List Priority
here are no notifications in this view.	i i ji pe	Subject	ocirc	Duc	inoncy
2. Select Create Rule					
RIT Rochester Institut	ute <sub>E-Bus</sub>	iness Su	ıite		
Oracle Applications Home Page >					

Vacation Rules

Create Rule

## **Rule Name**

You have not setup any notification routing rules. Please use the Create Rule button to create a new notification rou

Return to Worklist

Diagnostics Home Logout F

3. From the Item Type list select HR for Approvals of all HR related transaction. NOTE: If you select ---ALL--- then the approvals for all transaction including Purchasing or AP will also be delegated.

frem type		Notification
vacation Rule: Item Type		
Item Type HR If "Al" is selected, you wil skip to Step 3.		
Return to Vacation Rules		
en click Next.		
en click Next.	Rule Response	

4. Select ---ALL--- for the notification format – this will ensure that all notifications are sent to your designee. NOTE: with the search tool specific notifications/transaction can be select to delegate to others individually.

Ite	em Type		Notification
cation Rule: Notifica	ition		
Indicate the Item Type Notification	notification fo HR	rmat that will activate this rule	
	○ Select		<u> </u>
Then click N	Next		
Then click N	Next	Ri	O ule Response

5. On the Response page, the start date defaults to today's date. Enter the date the rule should start in a dd-mmm- yyyy format. Then enter the end date. NOTE: if an end date is uncertain it should be entered at most a couple weeks out or at the earliest date where the rule can be updated.

Once the dates are set, enter a message if desired. This message will appear on each notification that is forwarded.

Ensure the Reassign radio button is selected and the dropdown says Employee. Then enter the last name of the person that will be designated to receive the notifications and click on the flashlight. Select the correct person from the list.

	•	
Ite	т Туре	Notification
Vacation Rule: Respons	Se	
* Indicates required field		
Item Type Notification	HR All	
* Start Date	17-Mar-2020 09:16:17	
	(example: 17-Mar-2020 09:16:17)	
End Date		
Message		7
Reassign	.: Comments will display with each routed notification Employee Delegate your response A manager may delegate all notification approvals to an assistant.	44
Personalize S Deliver no	Transfer notification ownership A manager may transfer a notification for a specific project to the new manager of t tack Layout: (RespondRN) otifications to me regardless of any general rules	hat project.
Select Apply	y and the vacation rule is set.	
	Cancel Back Step 3 of 3 Apply	

6. To delete a rule – select the Delete icon.

Dracle Applications Home Page >					
Vacation Rules					
Create Rule					
Rule Name	Item Type	Notification	Update	Delete	Status
Delegate: Doe, Jane	HR	<all></all>	1		Active

7. To update a rule select the update icon and work through the steps as described above