



Information for use in preparing US/International tax return (Form 1040NR and 1040NREZ)

Name: _____
Last _____ First _____

US Mailing Address _____

City _____ State _____ Zip Code _____

Soc. Sec. # _____ E-Mail Address _____

Phone # _____ Cell # _____ Occupation _____

Single: Yes/No If Married: _____
Spouse Name _____ SS# or ITIN# _____

Taxpayer Date of Birth _____ Spouse Date of Birth _____

Country of Citizenship _____ Country Issued Passport _____

Passport # _____ Current Visa Status _____ Any Status Change: Y/N _____

List U.S. States where you had income: _____

How is U.S. income reported? Form W-2 Form 1042S Form 1099 Misc.

Did you have any non-U.S. income? Yes/No Have you filed a previous U.S. tax return? Yes/No

What Form _____ What Year _____

First Arrival Date in U.S.: _____ Days present in U.S. during 2020 _____

Date you left the U.S. in 2020: _____ Date you returned to U.S. 2020-21 _____

Taxpayer Signature: _____ Date: _____

Refund Deposit: Bank Name _____ Routing # _____ Account # _____

Optional Payment Method: VISA MASTERCARD DISCOVER AMEX

Card # _____ Expiration Date: _____

CVV # _____ Amt to be charged: _____

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